

Notice to convene extraordinary general meeting

Linkfire A/S

CVR-no.: 35 83 54 31

The board of directors of Linkfire A/S (the “**Company**”) hereby convenes an extraordinary general meeting to be held on **Wednesday, 21 August 2024, at 10.00 CEST** at the Company’s offices, Rentemestervej 80, 2400 Copenhagen NV, Denmark with the following

Agenda

1. Proposal to authorise the Board to issue a warrant without pre-emption rights for the existing shareholders on the terms set out below.
2. Proposal to authorise the Board to issue warrants on the terms set out below.
3. Proposal to decrease the number of warrants in the authorisation granted to the Board at the ordinary general meeting held on 25 June 2024.
4. Proposal on authorization to the chairman of the meeting.

In accordance with article 5.8.1 of the Company’s articles of association, the Board will at the general meeting appoint Andreas Nielsen as chairman of the meeting.

Re item 1. Proposal to authorise the Board to issue a warrant without pre-emption rights for the existing shareholders

The Board proposes that the general meeting in the period until the annual general meeting to be held in 2025 authorises the Board to issue one (1) warrant in a single round without pre-emption rights for the existing shareholder to Compartment LNKF-1, a company created by and within New Venture Securitization Company SCS (the “Warrantholder”) against a payment of USD 1,500,000 to the Company. The warrant gives the Warrantholder a right – but not an obligation – to subscribe for shares of a total nominal amount of DKK 78,380 against payment in cash of the subscription amount without pre-emption rights for the Company’s current shareholders, and to adopt the necessary resolutions to carry out the required increase of the Company’s share capital.

The proposal is motivated by an intent to recover the financial situation in the Company and to better position the Company for the future, by giving the Warrantholder a share of the future value creation in the Company.

The amount of the warrant under the authorisation corresponds to 6.35 % of the Company’s current outstanding share capital.

Except as set out below, the board of directors shall be authorised to determine the detailed terms and conditions of the issued warrant.

For the issuance of the warrant based on the above authorisation the following shall apply:

1. Partial payment of the subscription amount is not permitted.

2. The new shares will be without pre-emption rights for existing shareholders, and the pre-emption rights relating to the new shares will not be restricted in respect of future capital increases.
3. The transferability of the new shares will not be restricted, and the new shareholder will not be obliged to let its shares be redeemed.
4. The new shares will be issued in the name of the holder and will be non-negotiable instruments.

It is proposed that the authorisation to issue the warrant will be added to the authorisation in section 4 in the articles of association as set out in the draft articles of association, enclosed as Schedule A to this notice.

Re. item 2. Proposal to authorise the Board to issue warrants

The Board proposes that the general meeting in the period until the annual general meeting to be held in 2025 authorises the Board to issue up to 350,000 warrants in one or more rounds to new or existing lenders of the Company granting them a right to subscribe for shares of up to a total nominal amount of DKK 3,500 against payment in cash of the subscription amount without pre-emption rights for the Company's shareholders, and to adopt the necessary resolutions to carry out the required increase of the Company's share capital.

The proposal is motivated by an intent to recover the financial situation in the Company and to better position the Company for the future, by having an option to offer lenders a share of the future value creation in the Company.

The amount of the warrants under the authorisation corresponds to 0.3 % of the Company's current outstanding share capital.

Except as set out below, the board of directors shall be authorised to determine the detailed terms and conditions of the issued warrant.

For the issuance of the warrant based on the above authorisation the following shall apply:

1. Partial payment of the subscription amount is not permitted.
2. The new shares will be without pre-emption rights for existing shareholders, and the pre-emption rights relating to the new shares will not be restricted in respect of future capital increases.
3. The transferability of the new shares will not be restricted, and the new shareholder will not be obliged to let its shares be redeemed.
4. The new shares will be issued in the name of the holder and will be non-negotiable instruments.

It is proposed that the authorisation to issue the warrants will be added to the

authorisation in section 4 in the articles of association as set out in the draft articles of association, enclosed as Schedule A to this notice.

Re. item 3. Proposal to decrease the number of warrants in the authorisation granted to the Board at the ordinary general meeting held on 25 June 2024.

As a consequence of the proposed authorization to the Board to issue warrants under agenda item 2, the Board proposes to decrease the number of warrants to be issued in accordance with the authorisation granted to the Board at the ordinary general meeting held on 25 June 2024 by the number of warrants proposed under agenda item 2, i.e., 350,000 warrants meaning that the authorization included in section 4.2 of the articles of association will be decreased from 7,158,154 to 6,808,154.

The updated number of warrants under the authorization corresponds to 5.9 % of the Company's current outstanding share capital.

The updated number of warrants is included in the draft articles of association, enclosed as Schedule A to this notice.

Re. item 4. Proposal on authorisation to the chairman of the meeting.

The board of directors proposes to authorise the chairman of the extraordinary general meeting – with right of substitution – to file the resolutions passed with the Danish Business Authority and to make such amendments to the resolutions passed by the extraordinary general meeting which the Danish Business Authority might demand as a condition to register the resolutions passed by the extraordinary general meeting.

Additional information

Adoption requirements

The proposal under agenda item 1 requires that both 9/10 of the cast votes as well as 9/10 of the share capital represented at the general meeting are in favour of the proposal. The proposals under agenda item 2 and 3 requires that both 2/3 of the cast votes as well as 2/3 of the share capital represented at the general meeting are in favour of the proposal. The proposal under agenda item 4 can be adopted by simple majority.

Share capital and voting rights

At the time of this notice, the share capital in the Company is nominally DKK 1,149,890.51 divided into 114,989,051 shares, each of a nominal value of DKK 0.01 each. Each share of DKK 0.01 is entitled to one vote at the extraordinary general meeting.

Availability of information

This notice with the agenda, the complete proposals, and schedules have been made public on the Company's website <https://investors.linkfire.com>.

Questions to the agenda and other documents for the extraordinary general meeting may be submitted in writing and must be received by the Company no later than **Tuesday, 13 August at 23.59 CEST**. Written questions with clear identification of the shareholder must be sent to investors@linkfire.com or by regular mail to Linkfire A/S, Rentemestervej 80, 2400 Copenhagen NV, Denmark.

Furthermore, shareholders or proxies, physically present, may ask questions to the board of directors, the executive management and the Company's auditor at the extraordinary general meeting.

Admission to the extraordinary general meeting and granting of proxy

A shareholder or proxy wishing to attend the general meeting physically, must submit a request for an admission card so that it has been received by the Company no later than Friday 16 August 2024 at 23.39 CEST. Admission cards can be requested by submitting the registration form by email (scanned copy) to investors@linkfire.com or by regular mail to Linkfire, Rentemestervej 80, 2400 Copenhagen NV. Admissions cards will be handed out at the entrance to the general meeting upon presentation of valid photo identification.

The registration form is enclosed to this notice as Schedule B and is also available on the website of the Company, <https://investors.linkfire.com>.

Information to shareholders who hold their shares through Euroclear Sweden AB

The following information is to shareholders who hold their shares through Euroclear Sweden AB ("Euroclear Sweden").

In order to attend the extraordinary general meeting and exercise your voting rights, you must register your voting rights in the register of shareholders kept by Euroclear Sweden and complete the registration form (see Schedule B) in accordance with the instructions set out below.

If you want to exercise your voting right by proxy, you must also register your voting rights in the register of shareholders kept by Euroclear Sweden and complete the proxy- absentee vote form (see Schedule C) in accordance with the instructions set out below.

Registration process for voting rights – Direct-registered holders:

Shareholders who hold their shares on an account directly with Euroclear Sweden, a CSD-account (Sw: VP-konto) will automatically be included in the register of shareholders kept by Euroclear Sweden and do not have to perform any registration regarding voting rights.

Registration process for voting rights – Nominee-registered holders:

To be registered and entitled to vote at the extraordinary general meeting, shareholders who hold shares via a nominee must act in accordance with the instructions set out below:

Nominee-registered shareholders must request the nominee to register their shares temporarily in their own name in the register of shareholders kept by Euroclear Sweden. The request for registration of voting rights shall be submitted to the nominee in sufficient time to allow the registration to be effective and completed at Euroclear Sweden in due time before end of business on **Tuesday 13 August at 23.59 CEST**.

Attendance with an adviser

Shareholders may attend the extraordinary general meeting together with an adviser if they have taken out an admission card or an electronical access for themselves and the accompanying adviser no later than **Friday 16 August at 23.59 CEST**.

Shareholders, who do not wish to or are unable to attend the extraordinary general meeting may exercise their rights by completing the proxy/absentee vote form enclosed as Schedule C to this notice. The proxy/absentee vote form must be received by the Company no later than **Friday 16 August at 23.59 CEST**.

On the proxy/absentee vote form. Shareholders may choose to:

- i) Vote by post (please note, that a vote by post cannot be withdrawn after it has been received by the Company),
- ii) Grant a proxy to a named third party,
- iii) Grant a proxy to the chairman of the board of directors (votes will be casted in accordance with the board of directors' and the nomination committee's recommendations) or;
- iv) Grant a proxy to the chairman of the board of directors to vote in accordance with the voting instructions given.

Processing of personal data

For information on how your personal data is processed by Euroclear Sweden, see <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>

Language

The extraordinary general meeting will be conducted in the English language without any simultaneous translation being offered.

The following schedules are enclosed to the notice as available at <https://investors.linkfire.com>:

Schedule A – Draft articles of association

Schedule B – Registration form

Schedule C – Proxy-absentee vote form

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Copenhagen, 6 August 2024

On behalf of the board of directors

Jesper Eigen Møller, chairman of the board of directors