



Copenhagen August 2024

Minutes of extraordinary general meeting

Linkfire A/S

On Wednesday 21 August 2024 at 10:00 CEST, an extraordinary general meeting of Linkfire A/S (the “**Company**”), CVR no. 35 83 54 31, was held at the Company’s office at Rentemestervej 80, 2400 Copenhagen NV, Denmark.

The agenda of the meeting was as follows:

1. Appointment of chairman of the general meeting.
2. Proposal to authorise the board of directors to issue a warrant without pre-emption rights for the existing shareholders on the terms set out below.
3. Proposal to authorise the board of directors to issue warrants on the terms set out below.
4. Proposal to decrease the number of warrants in the authorisation granted to the board of directors at the ordinary general meeting held on 25 June 2024.
5. Proposal on authorisation to the chairman of the meeting

Re item 1. Appointment of the chairman of the general meeting

The board of directors appointed attorney-at-law Andreas Nielsen as Chairman of the meeting in accordance with the Company’s articles of association clause 5.8.1.

The Chairman of the meeting concluded that the notice to convene the extraordinary general meeting had been given in accordance with the Company’s articles of association and the Danish Companies Act and that the general meeting had been lawfully convened and was legally competent to transact business.

The Chairman of the meeting informed that shares in the nominal amount of DKK 744,776.11 were represented at the extraordinary general meeting, corresponding to 64.79 % of the Company’s share capital.

Re item 2. Proposal to authorise the board of directors to issue a warrant without pre-emption rights for the existing shareholders

The board of directors proposed that the general meeting in the period until the annual general meeting to be held in 2025 authorises the board of directors to issue one (1) warrant in a single round without pre-emption rights for the existing shareholders to Compartment LNKF-1, a company created by and within New Venture Securitization Company SCS (the “Warrantholder”) against payment of USD 1,500,000 to the Company. The warrant gives the Warrantholder a right – but not an obligation – to subscribe for shares of a total nominal amount of DKK 78,380 against payment in cash of the subscription amount without pre-emption rights for the Company’s current shareholders. The authorisation also authorises the board of directors to determine the detailed terms and conditions of the issued warrant and to adopt the necessary resolutions to carry out the required increase of the Company’s share capital.

For the issuance of the warrant based on the above authorisation the following shall apply:

1. Partial payment of the subscription amount is not permitted.

2. The new shares will be without pre-emption rights for existing shareholders, and the pre-emption rights relating to the new shares will not be restricted in respect of future capital increases.
3. The transferability of the new shares will not be restricted, and the new shareholders will not be obliged to let their shares be redeemed.
4. The new shares will be issued in the name of the holder and will be negotiable instruments.

It was proposed that the authorisation to issue the warrant should be added to the Company's articles of association as a new section 4.6. The amended articles of association are attached as **Appendix A** to this minutes.

The proposal was unanimously adopted.

Re item 3. Proposal to authorise the board of directors to issue warrants

The board of directors proposed that the general meeting in the period until the annual general meeting to be held in 2025 authorises the board of directors to issue up to 350,000 warrants in one or more rounds to new or existing lenders of the Company granting them a right to subscribe for shares of up to a total nominal amount of DKK 3,500 against payment in cash of the subscription amount without pre-emption rights for the Company's shareholders, and to adopt the necessary resolutions to carry out the required increase of the Company's share capital. The authorisation also authorises the board of directors to determine the detailed terms and conditions of the issued warrants.

For the issuance of warrants based on the above authorisation the following shall apply:

1. Partial payment of the subscription amount is not permitted.
2. The new shares will be without pre-emption rights for existing shareholders, and the pre-emption rights relating to the new shares will not be restricted in respect of future capital increases.
3. The transferability of the new shares will not be restricted, and the new shareholders will not be obliged to let their shares be redeemed.
4. The new shares will be issued in the name of the holder and will be negotiable instruments.

It was proposed that the authorisation to issue warrants should be added to the Company's articles of association as a new section 4.7. The amended articles of association are attached as **Appendix A** to this minutes.

The proposal was not adopted as 38,340,815 shares was against the proposal, which represent 51.48 % of the shares represented at the general meeting.

Re item 4. Proposal to decrease the number of warrants in the authorisation granted to the board of directors at the ordinary general meeting held on 25 June 2024.

The board of directors proposed to decrease the number of warrants to be issued in accordance with the authorisation granted to the board of directors at the annual general meeting held on 25 June 2024 by the number of warrants proposed under item 3., i.e., 350,000 warrants. Consequently, the authorisation included in section 4.2 of the articles of association should be decreased from 7,158,154 to 6,808,154, as a consequence of the above authorisation to issue warrants under agenda item 3.

The amended articles of association are attached as **Appendix A** to this minutes.

The proposal was not adopted as 38,340,815 shares was against the proposal, which represent 51.48 % of the shares represented at the general meeting.

Re item 5. Proposal on authorisation to the chairman of the meeting

The board of directors proposed to authorise the Chairman of the general meeting – with right of substitution – to file the resolutions passed with the Danish Business Authority and to make such amendments to the resolutions passed by the general meeting which the Danish Business Authority might demand as a condition to register the resolutions passed by general meeting.

The proposal was unanimously adopted.

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The Chairman of the meeting thanked the shareholders for an orderly general meeting and concluded that there was no further business to transact.

Chairman of the meeting:

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Andreas Nielsen

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Andreas Nielsen

For an on behalf of Linkfire A/S:

DocuSigned by:

Jesper Eigen Møller

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Jesper Eigen Møller, chairman of the board of directors