

Welcome to our Extraordinary General Meeting!

December 21, 2023

Copenhagen

1. Appointment of the chairman of the extraordinary general meeting

The nomination committee proposes that attorney-at-law Andreas Nielsen is appointed as chairman of the meeting.

Accordingly, the board of directors will at the general meeting appoint Andreas Nielsen as chairman of the meeting in accordance with section 6.8.1 of the company's articles of association.

Agenda

- ~~1. Appointment of the chairman of the general meeting~~
2. Proposal by the board of directors to submit an application for delisting of the Company's shares on Nasdaq First North Growth Market, Sweden
3. Information about opt-in shareholders' agreement to be entered into post-delisting
4. Proposal on authorization to the chairman of the meeting.

2. Proposal by the board of directors to submit an application for delisting of the Company's shares on Nasdaq First North Growth Market, Sweden

Delisting process

- The company published an announcement on 17 July 2023 concerning the Company's intention to initiate a delisting of its shares from Nasdaq First North Premier Growth Market Stockholm.
- If the Proposal is adopted at the extraordinary general meeting, the Company will request Nasdaq First North Premier Growth Market Stockholm to delist the Company's shares from trading
- Delisting of the Company's shares from trading on Nasdaq First North Premier Growth Market Stockholm is conditional on the request being approved.
- Until Nasdaq, following the application from the Company, has resolved on a delisting, the Company's shares will continue to be tradable until the last day of trading determined by Nasdaq.
- The Company will publish a company announcement in connection with the filing of the application for delisting with Nasdaq and subsequently upon receiving Nasdaq's approval of the delisting and determination of the last day of trading. The last day of trading is expected to occur within 4 weeks from the Company's filing of the application for delisting.



Jesper Møller
Chairman of the Board

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3. Information about opt-in Shareholder Agreement to be entered into post-delisting

- All current shareholders will post-delisting be offered to enter into a shareholders' agreement with all (or the majority) of the Company's major shareholders.
- A separate process will be initiated to regulate this matter.
- See next slide for key terms of the shareholders agreement.



Jesper Møller
Chairman of the Board

Key terms of the shareholders agreement

- Capital structure
 - Incentive program - warrant program similar to today
 - Equal share rights - retaining only ordinary shares
- Governance
 - No veto rights
 - Two independent board members and maximum 4 members in total
 - Quarterly reports will be accessible
 - Existing shareholders will have right of first refusal on future capital raises and share trades
- Exit
 - Right to initiate IPO or trade sale resides with the Board of Directors
 - Drag-along and tag-along rights can be triggered by a 60% majority
 - Transfer of ownership will happen through direct request to the Board of Directors
- Breach and remedies, Governing law and disputes and General clauses

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4. Proposal on authorization to the chairman of the meeting

The board of directors proposes to authorize the chairman of the extraordinary general meeting – with right of substitution – to file the resolutions passed with the Danish Business Authority and to make such amendments to the resolutions passed by the extraordinary general meeting which the Danish Business Authority might demand as a condition to register the resolutions passed by the extraordinary general meeting.

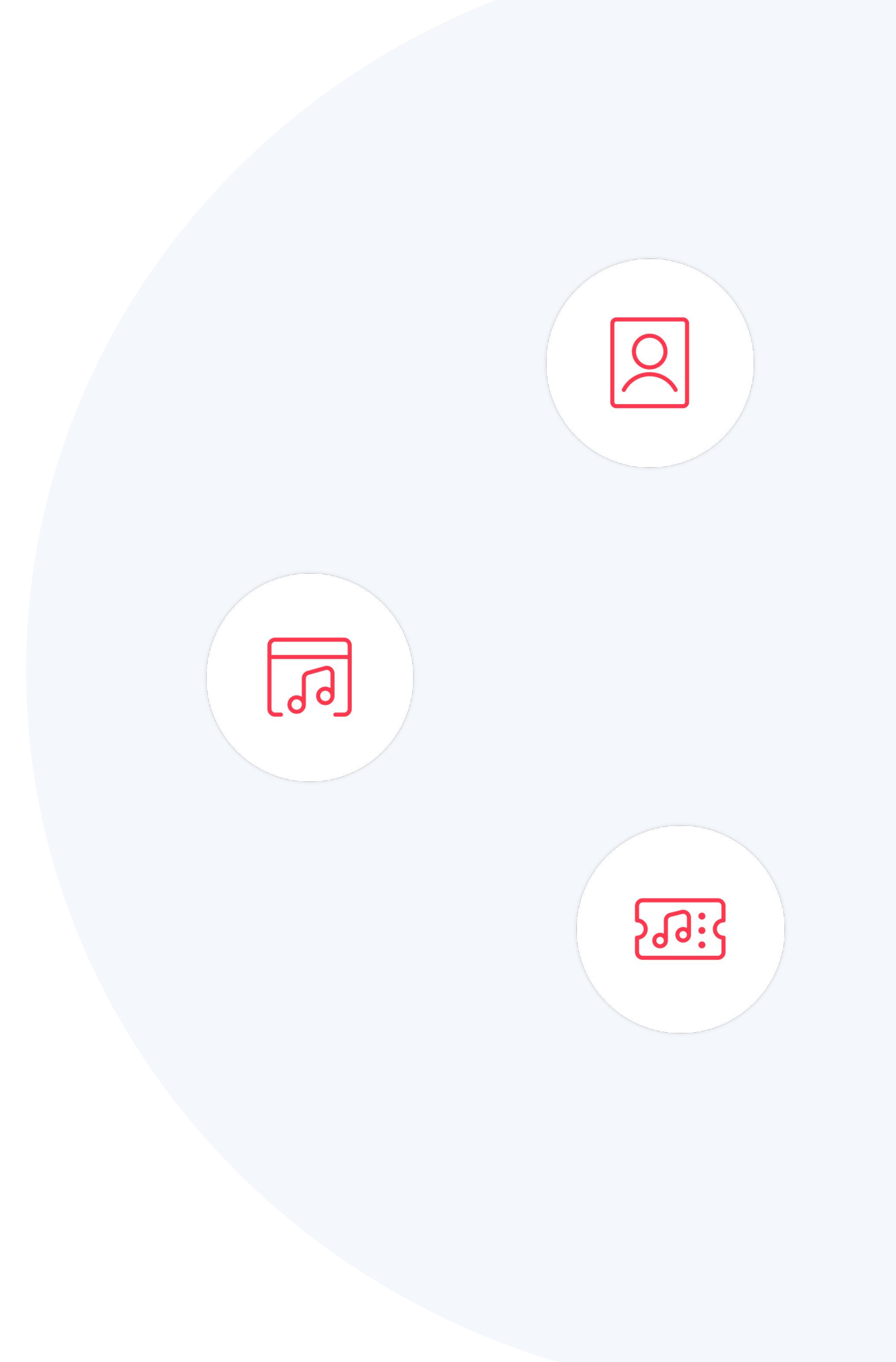
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Whats next?

- Quarterly and annual reports will be published on our corporate website
- By signing our shareholders agreement you will get access to our corporate webpage and quarterly reports
- All transfers of ownership will be handled upon request to the Board of Directors
- EGM will be convened in connection with or after delisting
- We will keep our shareholders informed in our investor newsletter. Sign up at corporate.linkfire.com

Feel free to contact us on investors@linkfire.com



Thank you for joining our EGM!

